

LBI ehf.

SOURCES OF FUNDS FOR SCHEDULED PAYMENT 15 DECEMBER 2016

<i>Amounts in CCY mm</i>	EUR	USD	GBP	CAD	DKK	NOK	ISK	OTHER (1)	TOTAL
CASH ON HAND AS OF 30 SEPTEMBER 2016	387,062	61,925	4,233	14,861	5,757	0,635	1.537,460	0,958	
<b>CASH INFLOWS (OUTFLOWS) FROM ASSETS</b>									
LANDSBANKINN TERM DEPOSITS (INTEREST)	-	-	-	-	-	-	-	-	
LANDSBANKINN BONDS (INTEREST)	-	4,493	-	-	-	-	-	-	
LANDSBANKINN BONDS SERIES 2020 (PRINCIPAL PREPAYMENT)	-	77,000	-	-	-	-	-	-	
LOANS TO CUSTOMERS	13,596	24,090	18,882	124,086	0,288	-	-	-	
EQUITIES AND BONDS	0,000	0,000	-	-	-	-	-	-	
CLAIMS ON BANKRUPT ESTATES	-	-	-	-	-	-	-	-	
OTHER ASSETS	0,696	-	-	-	-	-	-	-	
<b>TOTAL CASH INFLOWS (OUTFLOWS) FROM ASSETS</b>	<b>14,293</b>	<b>105,583</b>	<b>18,882</b>	<b>124,086</b>	<b>0,288</b>	-	-	-	
<b>NOTE REDEMPTION 12 OCTOBER 2016</b>	<b>(381,950)</b>	<b>(39,300)</b>	<b>(1,200)</b>	-	<b>(2,900)</b>				
CASH CURRENCY CONVERSION		(16,370)		21,776	-	-	-	-	
IMPLIED CASH AS OF 30 NOV 2016	19,405	111,838	21,916	160,723	3,145	0,635	1.537,460	0,958	
CASH PAID OR RETAINED FOR OPEX / ASSET SUPPORT	16,905	2,638	2,716	1,623	3,145	0,635	1.537,460	0,958	
<b>BREAKDOWN OF CURRENCIES COMPRISING SCHEDULED PAYMENT</b>	<b>2,500</b>	<b>109,200</b>	<b>19,200</b>	<b>159,100</b>				-	
FX RATES 7 DEC 2016	1,000	0,932	1,173	0,702				-	
<b>EURO EQUIVALENT AVAILABLE CASH</b>	<b>2,500</b>	<b>101,799</b>	<b>22,519</b>	<b>111,720</b>		-		-	<b>238,538</b>

(1) EUR EQUIVALENT BALANCES AS OF 30 SEP 2016 BASED ON EXCHANGE RATES 30 NOV 2016.