

LBI ehf.

SOURCES OF FUNDS FOR SCHEDULED PAYMENT 15 JUNE 2017

<i>Amounts in CCY mm</i>	EUR	USD	GBP	CAD	DKK	NOK	ISK	OTHER (1)	TOTAL
CASH ON HAND AS OF 31 MARCH 2017	311,229	3,211	4,293	0,420	2,087	0,637	713,421	1,218	
CASH INFLOWS (OUTFLOWS) FROM ASSETS									
LANDSBANKINN BONDS (INTEREST)	-	0,452	-	-	-	-	-	-	
LOANS TO CUSTOMERS	0,482	-	0,542	-	0,729	-	-	-	
EQUITIES AND BONDS	1,273	0,000	-	-	-	-	-	-	
CLAIMS ON BANKRUPT ESTATES	3,400	-	-	-	-	-	-	-	
OTHER ASSETS AND OTHER SOURCES	18,598	9,164	4,878	-	-	30,978	-	-	
TOTAL CASH INFLOWS (OUTFLOWS) FROM ASSETS	23,753	9,615	5,420	-	0,729	30,978	-	-	
NOTE REDEMPTION 5 APRIL 2017	(299,167)	-	-	-	-				
IMPLIED CASH AS OF 16 MAY 2017	35,815	12,827	9,713	0,420	2,817	31,615	713,421	1,218	
CASH PAID OR RETAINED FOR OPEX / ASSET SUPPORT	11,115	4,227	3,013	0,420	0,717	0,415	713,421	1,218	
BREAKDOWN OF CURRENCIES COMPRISING SCHEDULED PAYMENT	24,700	8,600	6,700		2,100	31,200		-	
FX RATES 7 JUNE 2017	1,000	0,891	1,149		0,134	0,105		-	
EURO EQUIVALENT AVAILABLE CASH	24,700	7,659	7,698		0,282	3,276		-	43,616

(1) EUR EQUIVALENT BALANCES AS OF 31 MARCH 2017 BASED ON EXCHANGE RATES 16 MAY 2017.