

LBI ehf.

SOURCES OF FUNDS FOR UNSCHEDULED PAYMENT 12 OCTOBER 2016

<i>Amounts in CCY mm</i>	EUR	USD	GBP	CAD	DKK	NOK	ISK	OTHER (1)	TOTAL
CASH ON HAND AS OF 30 JUNE 2016	3,073	7,038	4,314	20,473	2,994	0,636	2.132,575	0,851	
CASH INFLOWS (OUTFLOWS) FROM ASSETS									
LANDSBANKINN TERM DEPOSITS (INTEREST)	0,212	0,065	0,232	-	-	-	-	-	
LANDSBANKINN BONDS (INTEREST)	4,157	6,659	-	-	-	-	-	-	
LANDSBANKINN BONDS SERIES 2020, SERIES 2022 AND SERIES 2026 (PRINCIPAL PREPAYMENT)	364,000	24,000	-	-	-	-	-	-	
LOANS TO CUSTOMERS	5,696	46,542	0,332	(49,220)	1,132	-	-	-	
EQUITIES AND BONDS	3,849	0,001	-	-	-	-	-	-	
CLAIMS ON BANKRUPT ESTATES	5,400	-	0,180	-	-	-	-	-	
OTHER ASSETS	0,764	10,750	-	-	-	-	-	-	
TOTAL CASH INFLOWS (OUTFLOWS) FROM ASSETS	384,079	88,017	0,744	(49,220)	1,132	-	-	-	
CASH CURRENCY CONVERSION		(30,697)	0,350	39,282	-	-	-	-	
IMPLIED CASH AS OF 26 SEP 2016	387,152	64,359	5,409	10,535	4,126	0,636	2.132,575	0,851	
CASH PAID OR RETAINED FOR OPEX / ASSET SUPPORT	5,202	25,059	4,209	10,535	1,226	0,636	2.132,575	0,851	
BREAKDOWN OF CURRENCIES COMPRISING UNSCHEDULED PAYMENT	381,950	39,300	1,200	-	2,900	-	-	-	
FX RATES 5 OCT 2016	1,000	0,891	1,133	-	0,134	-	-	-	
EURO EQUIVALENT AVAILABLE CASH	381,950	35,014	1,360	-	0,390	-	-	-	418,714

(1) EUR EQUIVALENT BASED ON FX RATES PER 26 SEP 2016 AS OF 30 JUNE 2016.