

LBI ehf.

SOURCES OF FUNDS FOR UNSCHEDULED PAYMENT 21 JULY 2017

<i>Amounts in CCY mm</i>	EUR	USD	GBP	CAD	DKK	NOK	ISK	OTHER (1)	TOTAL
IMPLIED CASH AS OF 16 MAY 2017 (AS REPORTED 9 JUNE 2017) (2)	35,815	12,827	9,713	0,420	2,817	31,615	713,421	1,218	
CASH INFLOWS (OUTFLOWS) FROM ASSETS									
LANDSBANKINN TERM DEPOSITS (INTEREST)	0,174	0,072	0,180	-	-	-	-	-	
LANDSBANKINN BONDS (INTEREST)	-	1,334	-	-	-	-	-	-	
LANDSBANKINN BONDS SERIES 2024 (PRINCIPAL PREPAYMENT)	-	160,000	-	-	-	-	-	-	
LOANS TO CUSTOMERS	6,340	0,012	-	-	1,312	-	-	-	
EQUITIES AND BONDS	1,111	0,000	-	-	-	-	-	-	
CLAIMS ON BANKRUPT ESTATES	-	-	-	-	-	-	-	-	
OTHER ASSETS AND OTHER SOURCES	1,498	(0,078)	2,361	-	-	-	-	-	
TOTAL CASH INFLOWS (OUTFLOWS) FROM ASSETS	9,122	161,339	2,540	-	1,312	-	-	-	
NOTE REDEMPTION 15 JUNE 2017	(24,700)	(8,600)	(6,700)	-	(2,100)	(31,200)			
IMPLIED CASH AS OF 5 JULY 2017	20,237	165,565	5,553	0,420	2,029	0,415	713,421	1,218	
CASH PAID OR RETAINED FOR OPEX / ASSET SUPPORT	16,037	6,365	2,953	0,420	2,029	0,415	713,421	1,218	
BREAKDOWN OF CURRENCIES COMPRISING UNSCHEDULED PAYMENT	4,200	159,200	2,600						
FX RATES 5 JULY 2017	1,000	0,883	1,140		-				
ESTIMATED EURO EQUIVALENT AVAILABLE CASH	4,200	140,559	2,964						147,723

(1) EUR EQUIVALENT IMPLIED BALANCES AS OF 16 MAY 2017 BASED ON EXCHANGE RATES 5 JULY 2017.

(2) SEE NOTICE FOR SCHEDULED PAYMENT 9 JUNE 2017 (<https://www.lbi.is/Media/lbi-scheduled-payment-sources-of-funds-15june17-final.pdf>)