

LBI ehf.

RECONCILIATION SCHEDULED PAYMENT 30 JUNE 2016

<i>Amounts in CCY mm</i>	EUR	USD	GBP	CAD	DKK	NOK	ISK	OTHER (1)	TOTAL
CASH ON HAND AS OF 31 MARCH 2016	71,230	18,501	38,901	21,440	5,483	0,621	8,580,771	1,132	
LESS: RESTRICTED CASH	65,502	8,299	31,536	0,031	0,444	0,422	6,001,467	0,511	
UNRESTRICTED CASH ON HAND AS OF 31 MARCH 2016	5,728	10,203	7,364	21,409	5,038	0,199	2,579,304	0,620	
CASH INFLOWS (OUTFLOWS) FROM ASSETS									
LB TERM DEPOSIT CONTRACTUAL TOP-UP PAYMENT	(27,225)	(4,950)	(18,150)	-	-	-	-	-	
LOANS TO CUSTOMERS	72,488	26,402	1,137	(39,757)	1,613	-	-	0,021	
LOANS TO FINANCIAL INSTITUTIONS	3,593	3,088	0,924	-	-	10,415	-	-	
LB BONDS (INTEREST)	2,762	4,818	-	-	-	-	-	-	
LB BOND TRANCHE 2020 (PRINCIPAL PREPAYMENT)	20,000	-	-	-	-	-	-	-	
TOTAL CASH INFLOWS (OUTFLOWS) FROM ASSETS	71,618	29,358	(16,089)	(39,757)	1,613	10,415	-	0,021	
INITIAL BOND PAYMENT 14 APRIL 2016	(16,500)								
CASH CURRENCY CONVERSION	(19,233)	(22,299)	12,487	34,027	-	-	-	-	
UNRESTRICTED CASH ON HAND AS OF 31 MAY 2016 (2)	41,375	17,138	4,764	15,699	6,652	10,615	2,599,391	0,642	
UNRESTRICTED CASH RETAINED FOR OPEX / ASSET SUPPORT	2,775	13,738	4,764	15,699	0,452	0,215	2,599,391	0,642	
BREAKDOWN OF CURRENCIES COMPRISING SCHEDULED PAYMENT	38,600	3,400	-	-	6,200	10,400	-	-	
FX RATES PER 7 JUNE 2016	1,000	0,879	-	-	0,134	0,108	-	-	
EST. EURO EQUIVALENT AVAILABLE CASH	38,600	2,989	-	-	0,834	1,126	-	-	43,550

(1) EUR EQUIVALENT BASED ON FX RATES PER 7 JUNE 2016 AS OF 31 MAY 2016.

(2) BEFORE OPERATING EXPENSES.