

LBI ehf.

SOURCES OF FUNDS FOR SCHEDULED PAYMENT 17 JUNE 2019

| <i>Amounts in CCY mm</i> | EUR | USD | GBP | DKK | OTHER (1) | TOTAL |
|---|---------------|--------------|--------------|--------------|-----------|---------------|
| CASH ON HAND AS OF 31 MARCH 2019 | 11,350 | 7,010 | 1,328 | 3,807 | 1,197 | |
| CASH INFLOWS (OUTFLOWS) FROM ASSETS | | | | | | |
| LOANS TO CUSTOMERS | 8,256 | - | - | 1,178 | - | |
| EQUITIES | - | - | 0,196 | - | - | |
| OTHER ASSETS AND OTHER SOURCES | 1,654 | - | - | - | - | |
| TOTAL CASH INFLOWS (OUTFLOWS) FROM ASSETS | 9,910 | - | 0,196 | 1,178 | - | |
| IMPLIED CASH AS OF 7 JUNE 2019 | 21,260 | 7,010 | 1,524 | 4,985 | 1,197 | |
| CASH PAID OR RETAINED FOR OPEX / ASSET SUPPORT | 10,960 | 1,450 | 0,654 | 0,265 | 1,197 | |
| BREAKDOWN OF CURRENCIES COMPRISING SCHEDULED PAYMENT | 10,300 | 5,560 | 0,870 | 4,720 | - | |
| FX RATES 7 JUNE 2019 | 1,000 | 0,887 | 1,128 | 0,134 | - | |
| ESTIMATED EURO EQUIVALENT AVAILABLE CASH | 10,300 | 4,934 | 0,982 | 0,632 | - | 16,847 |

(1) EUR EQUIVALENT BALANCES AS OF 31 MARCH 2019 BASED ON EXCHANGE RATES 7 JUNE 2019.