

LBI ehf.

SOURCES OF FUNDS FOR SCHEDULED PAYMENT 17 JUNE 2019

<i>Amounts in CCY mm</i>	EUR	USD	GBP	DKK	OTHER (1)	TOTAL
CASH ON HAND AS OF 31 MARCH 2019	11,350	7,010	1,328	3,807	1,197	
CASH INFLOWS (OUTFLOWS) FROM ASSETS						
LOANS TO CUSTOMERS	8,256	-	-	1,178	-	
EQUITIES	-	-	0,196	-	-	
OTHER ASSETS AND OTHER SOURCES	1,654	-	-	-	-	
TOTAL CASH INFLOWS (OUTFLOWS) FROM ASSETS	9,910	-	0,196	1,178	-	
IMPLIED CASH AS OF 7 JUNE 2019	21,260	7,010	1,524	4,985	1,197	
CASH PAID OR RETAINED FOR OPEX / ASSET SUPPORT	10,960	1,450	0,654	0,265	1,197	
BREAKDOWN OF CURRENCIES COMPRISING SCHEDULED PAYMENT	10,300	5,560	0,870	4,720	-	
FX RATES 11 JUNE 2019	1,000	0,883	1,123	0,134	-	
EURO EQUIVALENT AVAILABLE CASH	10,300	4,911	0,977	0,632	-	16,820

(1) EUR EQUIVALENT BALANCES AS OF 31 MARCH 2019 BASED ON EXCHANGE RATES 7 JUNE 2019.